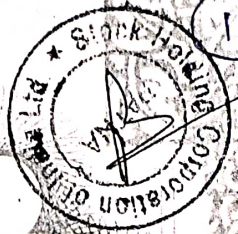
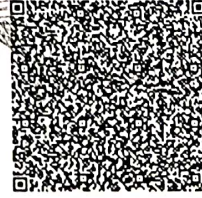




INDIA NON JUDICIAL  
Government of Bihar  
e-Stamp



Certificate No. : IN-BR19454995111821T  
Certificate Issued Date : 05-Apr-2021 01:31 PM  
Account Reference : NEWIMPACC (SH)/ brshimp17/ PATNA/ BR-PAT/ PTC  
Unique Doc. Reference : SUBIN-BRBRSHIMP1725102458391313T  
Purchased by : HI TECH SANJAY CONSTRUCTION PVT LTD  
Description of Document : Article 5 Agreement or memorandum of an Agreement  
Property Description : Not Applicable  
Consideration Price (Rs.) : 0 (Zero)  
First Party : Not Applicable  
Second Party : HI TECH SANJAY CONSTRUCTION PVT LTD  
Stamp Duty Paid By : HI TECH SANJAY CONSTRUCTION PVT LTD  
Stamp Duty Paid (Rs.) : 1,000 (One Thousand only)  
Reg. fee (Rs.) : 0 (Zero)  
LLR & P Fee (Rs.) : 0 (Zero)  
Miscellaneous Fee (Rs.) : 0 (Zero)  
Discore SC (Rs.) : 0 (Zero)  
Total Amount (Rs.) : 1,000 (One Thousand only)

**TAKEOVER AGREEMENT**

This Takeover Agreement is made on 05<sup>th</sup> April, 2021 at Patna.

It has been decided by all the Partners of M/s Sanjay Construction Co. registered office at Rajbanshi Nagar, Road No-1 (Private), Patna, Bihar, India, 800023 to form a company for increasing the business & also for administrative convenience and Takeover all the assets and Liabilities of the partnership firm M/s Sanjay Construction Co. (PAN:ABGFS5551B) as going concern Basis and all existing contract works also on going concern Basis.

Hi-Tech Sanjay Construction Pvt. Ltd.

Ashok Kumar  
DIRECTOR

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Hi-Tech Sanjay Construction Pvt Ltd.

Ashok Kumar

DIRECTOR

LB 0008265237

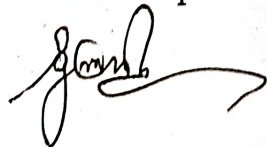
**Statutory Alert:**

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



This agreement for takeover is made on 5<sup>th</sup> day of April, 2021 between **HI-TECH SANJAY CONSTRUCTION PRIVATE LIMITED** (CIN: U45203BR2020PTC047237) having its registered office at - Rajbanshi Nagar, Road No-1 (Private), near Comford School, Patna, Bihar, India, 800023 and **M/s SANJAY CONSTRUCTION CO. (PAN:ABGFS5551B)**, Rajbanshi Nagar, Road No-1 (Private), Patna, Bihar, India, 800023 which is carrying on contract business with various government departments, Railways and other agencies. It is agreed between both the Parties that:

- 1) It is agreed that Shri SHEO JANAM MISTRY, Director of the Company will be authorized to complete all necessary formalities for completing Take Over Process with ROC, Bihar.
- 2) It is agreed that Shri SHEO JANAM MISTRY, who is appointed as director of the Company, is growing older he was interested in forming a company and appointing his sons as a new Director in the new Company at the time of incorporation of the company itself. Hence, It was decided that Mr. Sanjay Kumar Sharma and Mr. Ashok Kumar son of Shri Sheo Janam Mistry will be inducted in new company as Director.
- 3) All the assets and Liabilities of the M/s SANJAY CONSTRUCTION CO. will be taken over by the HI-TECH SANJAY CONSTRUCTION PRIVATE LIMITED as going concern Basis. All assets and Liabilities will get transferred to the Newly formed Company HI-TECH SANJAY CONSTRUCTION PRIVATE LIMITED from 01/04/2021
- 4) The consideration for the Takeover the Business Undertaking on a going concern basis in accordance with this Agreement shall be a value of Rs 11,50,00,000/- (Rupees Eleven Crore and Fifty Lakh Only) and shall be paid by issue of Equity share.



Page 2 of 3

Hi-Tech Sanjay Construction Pvt. Ltd.

Ashok Kumar

DIRECTOR

Hi-Tech Sanjay Construction Pvt. Ltd.

Ashok Kumar

DIRECTOR


- 12
- 5) All the existing contract works in the Name of SANJAY CONSTRUCTION CO. will be deemed to be in the name of HI-TECH SANJAY CONSTRUCTION PRIVATE LIMITED from 01/04/2021
  - 6) All the Payment received in the name of M/s SANJAY CONSTRUCTION CO. will be deemed to be in the name of HI-TECH SANJAY CONSTRUCTION PRIVATE LIMITED and will be deposited in the Bank Account of HI-TECH SANJAY CONSTRUCTION PRIVATE LIMITED.
  - 7) All the existing Licenses such as Labour License, PF/ESIC etc. in the name of M/s SANJAY CONSTRUCTION CO. will continue to be used by HI-TECH SANJAY CONSTRUCTION PRIVATE LIMITED.
  - 8) All the Concerned Company dealing with M/s SANJAY CONSTRUCTION CO. will continue to do its business HI-TECH SANJAY CONSTRUCTION PRIVATE LIMITED as going concern basis.

In witness whereof the above named parties of the agreement respectively have signed this Agreement in their sound state of physique and mind on the date, month and year first above mentioned.

WITNESS:

1. For SANJAY CONSTRUCTION CO.

1

  
(SHEO JANAM MISTRY)  
Partner

2

FOR HI-TECH SANJAY  
CONSTRUCTION PRIVATE LIMITED

Hi-Tech Sanjay Construction Pvt. Ltd.  
  
(ASHOK KUMAR)  
DIRECTOR  
Director





**P. Jyoti & Co.**  
Chartered Accountants

122


### TO WHOM IT MAY CONCERN

This is to certify that M/s Sanjay Construction Co. a partnership firm registered office at Rajbanshi Nagar, Road No-1 (Private), Patna, Bihar, India, 800023 (PAN:ABGFS5551B) is taken over by M/s HI-TECH SANJAY CONSTRUCTION PRIVATE LIMITED (CIN: U45203BR2020PTC047237) having its registered office at - Rajbanshi Nagar, Road No-1 (Private), near Comford School, Patna, Bihar, India, 800023 on 1<sup>st</sup> April, 2021.

This is also certify that all the assets, liabilities, work experiences, credentials, goodwill, rights and obligation of the M/s SANJAY CONSTRUCTION Co. will be taken over by the HI-TECH SANJAY CONSTRUCTION PRIVATE LIMITED on Going Concern basis.

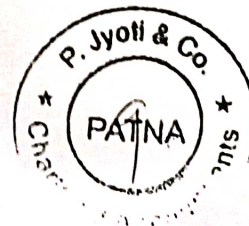
FOR P. JYOTI & CO.  
Chartered Accountants  
FRN: 010237C

Place: Patna  
Date: 30/07/2021

  
(CA Govind Kumar Sinha)  
Partner  
M. No. 426588  
UDIN: 21426588AAAAGB4403

**Hi-Tech Sanjay Construction Pvt. Ltd.**

  
**DIRECTOR**



**PATNA SAMASTIPUR NEW DELHI RANCHI MUZAFFARPUR VARANASI**

H.O. : 6/7, 1st Floor, Dukhan Ram Plaza, Exhibition Road, Patna - 800 001, Mob. : 7547070202  
B.O. : East of Bhola Talkies, Dharampur, Samastipur (Bihar), Mob. : 7282099888, 7472855555  
E-mail : pjyotica@gmail.com, jyotipca@rediffmail.com