



SIMANCHAL INFRATECH PVT.LTD.

Office : Belauri, Purnea (Bihar) 854 301

CIN : U45200BR2016PTC032419

Toll Free No.: 1800-120-2111, E-mail: info@panoramaheight.com

Web: www.panoramaheight.com

Ref.No.:

Date.....

To,

The Shareholders

Your Directors have pleasure in presenting their 1st Report on the business and operations of the Company together with the audited results for the financial year ended 31st March 2017.

Financial Results:

<u>Particulars</u>	<u>F.Y.2016-17</u>	<u>F.Y.2015-16</u>
	<u>(Amount Lakh.)</u>	<u>(Amount Lakh.)</u>
Total Income from Operations	Nil	Nil
Total Other Income	1.23	Nil
Total Expenses	32.94	Nil
Profit before exceptional items and tax	-31.70	Nil
Exceptional items (net)	-	Nil
Profit before tax	-31.70	Nil
Less: Tax Expenses	-	Nil
Profit after Tax	-31.70	Nil
Share of loss in Associates and jointly controlled entities (net)	-31.70	Nil
Net Profit/ (Net Loss)	-31.70	Nil

The Other Incomes Includes DD, Cheque and Other Cancellation Charges.



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Total Expenses includes other than project Cost, such as Depreciation, Business Promotion Expenses

Employee Benefit Expenses and Others.

Review of Operations

Your Company's development business primarily focuses on the development and sale of residential real estate which include plotted developments, houses, villas and apartments of varying sizes and integrated townships, with a focus on the high-end, luxury residential developments. The development business also consists of certain commercial and shopping complexes, including those that are integral to the residential developments they are attached to. Your Company has primarily development its business at Belouri, Purnia - 854301. It is a geographical segments are independently responsible and accountable for all activities across the product value chain from acquisition of land, obtaining approvals, project planning and execution, to launch, sales & marketing and final delivery of the developed property to the customers.

Real Estate (Regulation and Development) Act, 2016

Real Estate (Regulation and Development) Act, 2016 [RERA] promulgated by the Central Government and Rules made thereunder by the respective State Governments will bring transparency, accountability and higher standard of governance. RERA will boost consumer confidence, pave the way for accelerated demand for housing products and also facilitate the flow of investments into the realty sector, from both global and Indian investors. It provides a unified legal regime for purchase of real estate and standardize the 9 practice across the country. RERA will prove to be a game changer for all stakeholders in the real estate markets. It is expected that overall capital values will go up across most cities as there will be slowdown in supply, while demand will remain robust. Your Company has applied for registration of its project(s), wherever applicable.

Dividend

The Directors are not recommended any dividend due to loss in the Current Financial Year.

Fixed Deposits

The Company has not accepted/ renewed any public deposits during the year under review.



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Management Discussion & Analysis Report

The Management Discussion and Analysis Report as required under Regulation 34 read with Schedule V to the Listing Regulations with the stock exchanges forms part of this Report.

Directors' Responsibility Statement

- (i) in the preparation of the annual accounts, the applicable accounting standards had been followed along with proper explanation relating to material departures;
- (ii) they have selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the Company as at 31st March 2017 and the profit and loss of the Company for that period;
- (iii) they have taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of this Act for safeguarding the assets of the Company and for preventing and detecting fraud and other irregularities;
- (iv) they have prepared the annual accounts on a going concern basis;
- (v) they have laid down internal financial controls to be followed by the Company and that such internal financial controls are adequate and were operating effectively; and
- (vi) they have devised proper systems to ensure compliance with the provisions of all applicable laws and that such systems were adequate and operating effectively.

Board and its Committees

During the financial year 2016-17, the Board of Directors met four times. In accordance with the provision of Companies Act, 2013 and Rules made there under on the following dates:

12 Sept. 2016, 05th Oct 2016, 11th Jan 2017, 24th March 2017.

Directors

Pursuant to the Provisions of Section 152 of the Act read with Articles of Association of the Company, Mr. Tarkeshwar Prasad Singh is liable to retire by rotation at the ensuing Annual General Meeting and being eligible, has offered himself for re-appointment.

Brief resume of Mr. Tarkeshwar Prasad Singh seeking re-appointment along with other details as stipulated under Regulation 36 of the Listing Regulations and the Act, are provided in the Corporate Governance Report and Notice for convening the Annual General Meeting.



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Auditors Appointment

In terms of the provisions of the Act read with Rules made there under, The Existing Auditor **TIBREWAL DALMIA & ASSOCIATES**, Chartered Accountants retire at the conclusion of the ensuing Annual General Meeting and being eligible offer themselves for re-appointment.

Extract of Annual Return

The extract of the Annual Return in form **MGT-9** as provided under Section 92(3) of the Act is at Annexure-A.

Internal Financial Control

Internal financial controls are integral part of the risk management process addressing amongst others financial and non-financial risks. The internal financial controls have been documented and augmented in the day to day business processes. Assurance on the effectiveness of internal financial controls is obtained through management reviews, self assessment, continuous monitoring by functional experts as well as testing by the Statutory/ Internal Auditor during the course of their audits. Significant audit observations and follow up actions thereon are reported to the Those Charged With Governance.

The Company's internal control system is commensurate with the nature, size and complexities of operations.

Particulars of Employees

Non of the employees covered under the provisions of section 217(2A) of the Companies Act,1956, read with the Companies (Particulars of Employees) Rules,1975. So, the name and other particulars of the employees are not being presented here.

Acknowledgements

Your Directors wish to place on record their sincere appreciation to all the employees for their dedication and commitment. The hard work and unstinting efforts of the employees have enabled the Company to sustain and further consolidate its position in the industry. Your Company continues to occupy a place of respect among stakeholders, most of all our valuable customers. Your Directors would like to express their sincere appreciation for assistance and co-operation received from the vendors and stakeholders including financial institutions, banks, Central and State Government authorities, customers and other business associates, who have extended their valuable and sustained support and



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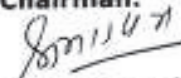
encouragement during the year under review. It will be the Company's endeavour to build and nurture these strong links with its stakeholders.

For and on behalf of the Board of Directors

Place : Purnia

27th Dec 2017.

Chairman.


(Sanjeev Mishra)

(DIN:07592590)

FormNo.MGT-9**EXTRACT OF ANNUAL RETURN**AS ON THE FINANCIAL YEAR ENDED ON 31st March 2017.

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:

i.	CIN	U45200BR2016PTC032419
ii.	Registration Date	01//09/2016.
iii.	Name of the Company	SIMANCHAL INFRATECH PRIVATE LIMITED
iv.	Category/Sub-Category of the Company	N.A.
v.	Address of the Registered office and contact details	GAYATRI NAGAR, NEAR KALI FLOUR MILL SHIVPURI, P.S. :- MARANGA, PURNIA- 854301, BIHAR
vi.	Whether listed Company	NO
vii.	Name, Address and Contact details of Registrar and Transfer Agent ,if any	N.A.

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

(All the business activities contributing 10% or more of the total turnover of the company shall be stated)

Sr. No.	Name and Description of main products/ services	NIC Code of the Product/	% to total turnover of the company
1	Construction & Development	F/F1	100%
2			
3			

SIMANCHAL INFRATECH PVT. LTD.

Somishra
Managing Director

SIMANCHAL INFRATECH PVT. LTD.

G.P. Singh

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES

Sr. No.	Name And Address Of The Company	CIN/GLN	Holding/ Subsidiary / Associate	% of shares held	Applicable Section
1.	N.A.	N.A.	N.A.	N.A.	N.A.

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

i. Category-wise Share Holding:

Category of Shareholders	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoter									
1) Indian									
a) Individual/ HUF	0	5000	5000	100%	0	5000	5000	100%	0
b) Central Govt.									
c) State Govt.(s)									
d) Bodies Corp									
e) Banks / FI									
f) Any Other									
Sub-total(A)(1):-									
2) Foreign									
g) NRIs- Individuals									
h) Other- Individuals									
i) Bodies Corp.									
j) Banks / FI									
k) Any Other....									
Sub-									

SIMANCHAL INFRA TECH PVT. LTD.

Sanish
Managing Director

SIMANCHAL INFRA TECH PVT. LTD.

Sanish
Director

total(A)(2):-									
B. Public Shareholding									
1. Institutions									
a) Mutual Funds									
b) Banks / FI									
c) Central Govt.									
d) State Govt.(s)									
e) Venture Capital Funds									
f) Insurance Companies									
g) FIIs									
h) Foreign Venture Capital Funds									
i) Others (specify)									
Sub-total(B)(1)									
2. Non Institutions									
a) Bodies Corp. (i) Indian (ii) Overseas									
b) Individuals (i) Individual shareholders holding nominal share capital upto Rs. 1 lakh (ii) Individual shareholders holding nominal share capital in excess of Rs 1 lakh									
c) Others(Specify)									

SPRACHAL INFRA TECH PVT. LTD.

Smirna
Managing Director

SPRACHAL INFRA TECH PVT. LTD.

RP Singh
Director

Sub-total(B)(2)									
Total Public Shareholding (B)=(B)(1)+ (B)(2)									
C. Shares held by Custodian for GDRs & ADRs									
Grand Total (A+B+C)	0	5000	5000	100 %	0	5000	5000	100 %	0

SHAMCHAL WAREHOUSE PVT LTD
Smishu
 Managing Director

SHAMCHAL WAREHOUSE PVT LTD

RP Singh
 Director

ii. Shareholding of Promoters:-

Sr N	Shareholder's Name	Shareholding at the beginning of the year			Shareholding at the end of the year			% change in share holding during the year
		No. of Shares	% of total Shares of the compa ny	%of Shares Pledged / encumbere d to total shares	No. of Shares	% of total Shares of the compan y	%of Shares Pledged / encumbere d to total shares	
1.	SANJEEV MISHRA	4500	90%	N.A.	4500	90%	NA	0
2.	TARKESHWAR PRASAD SINGH	500	10%	N.A.	500	10%	NA	0
3.								
	Total	5000	100	NA	5000	100%	NA	0

iii. Change in Promoters' Shareholding (please specify, if there is no change)

Sr no		Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
	At the beginning of the year				
	Date wise Increase / Decrease in Promoters Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):				
	At the End of the year				

Sanjeev Mishra
Managing Director

Sanjeev Mishra
Managing Director

**iv. Shareholding Pattern of top ten Shareholders:
(Other than Directors, Promoters and Holders of GDRs and ADRs):**

Sr. no	For each of the Top 10 Shareholders.	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
	At the beginning of the year				
	Date wise Increase / Decrease in Promoters Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):				
	At the End of the year				

V. Shareholding Pattern of Directors and KMP:

Sr. no	Shareholding of each Directors and each KMP	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
	At the beginning of the year	5000	100%	5000	100%
	Date wise Increase / Decrease in Promoters Share holding during the year specifying the	NIL	NIL	NIL	NIL

SHAMCHAL INFRA TECH PVT. LTD.

Smita
Manager

SHAMCHAL INFRA TECH PVT. LTD.

P. Singh
Director

reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):				
At the End of the year	5000	100%	5000	100%

SIMANCHAL INFRA TECH PVT. LTD.

Smisha.
Managing Director

SIMANCHAL INFRA TECH PVT. LTD.

RP Singh
Director

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment.

	Secured- Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year i) Principal Amount ii) Interest due but not paid iii) Interest accrued but not				
Total(i+ii+iii)				
Change in Indebtedness during the financial year - Addition - Reduction				
Net Change				
Indebtedness at the end of the financial year i) Principal Amount ii) Interest due but not paid iii) Interest accrued but not due				
Total (i+ii+iii)				

SIMANCHALINFRA TECH PVT. LTD.

Amish
Managing Director

SIMANCHALINFRA TECH PVT. LTD.

GP Singh
Director

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole-time Directors and /or Manager:

Sl. No.	Particulars of Remuneration	Name of MD/WTD/ Manager				Total Amount
1.	Gross salary (a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 (b) Value of perquisites u/s 17(2) Income-tax Act, 1961 (c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961					
2.	Stock Option					
3.	Sweat Equity					
4.	Commission - as % of profit - others, specify...					
5.	Others, please specify					
6.	Total(A)					
	Ceiling as per the Act					

SIMANCHAL INFRA TECH PVT. LTD.
Amish
Managing Director

SIMANCHAL INFRA TECH PVT. LTD.
Amish
Director

B. Remuneration to other directors:

Sl. No.	Particulars of Remuneration	Name of MD/WTD/Manager				Total Amount
	<u>Independent Directors</u> · Fee for attending board committee meetings · Commission · Others, please specify					
	Total(1)					
	<u>Other Non-Executive Directors</u> · Fee for attending board committee meetings · Commission · Others, please specify					
	Total(2)					
	Total(B) = (1+2)					
	Total Managerial Remuneration					
	Overall Ceiling as per the Act					

C. Remuneration to Key Managerial Personnel Other Than MD/Manager/WTD:

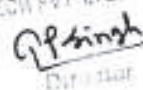
Sl. no.	Particulars of Remuneration	Key Managerial Personnel			
		CEO	Company Secretary	CFO	Total
1.	Gross salary (a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 (b) Value of perquisites u/s 17(2) Income-tax Act, 1961 (c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961				

SOMNACHAL INFRA TECH PVT. LTD.



Managing Director

SOMNACHAL INFRA TECH PVT. LTD.

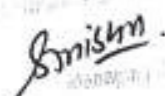


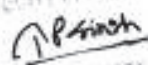
Director

2.	Stock Option				
3.	Sweat Equity				
4.	Commission - as %of profit others, specify...				
5.	Others, please specify				
6.	Total				

VII. PENALTIES / PUNISHMENT / COMPOUNDING OF OFFENCES:

Type	Section of the companies Act	Brief description	Details of Penalty / Punishment / Compounding fees imposed	Authority [RD / NCLT / Court]	Appeal made. If any (give details)
A. Company					
Penalty					
Punishment					
Compounding					
B. Directors					
Penalty					
Punishment					
Compounding					
C. Other Officers In Default					
Penalty					
Punishment					
Compounding					


 Smishm
 Director

PUNISHMENT LTD.

 P. Prakash
 Director