UNIBERA GROUP LIMITED
Balance Sheet as at 31st March 2016

(Amount in Rupees)

Particulars				Note No.	As At 31st March 2016
I.		**EQUITY AND LIABILITIES**			
	1	**Shareholders' funds**			
		(a)	Share Capital	2	500,000
		(b)	Reserve and Surplus		
	2	**Non-current liabilities**			
		(a)	Long-Term Borrowings		-
		(b)	Deferred Tax Liabilities (Net)		-
		(c)	Other Long-Term Liabilities		-
		(d)	Long-Term Provisions		-
	3	**Current liabilities**			
		(a)	Short-Term Borrowings		-
		(b)	Trade Payables	3	270,489
		(c)	Other Current Liabilities	4	12,500
		(d)	Short-Term Provisions		-
			TOTAL		782,989
II.		**ASSETS**			
	1	**Non-Current Assets**			
		(a)	Fixed Assets		
			(i) Tangible Assets		-
			(ii) Intangible Assets		-
		(b)	Deferred Tax Assets (Net)		-
	2	**Current assets**			
		(a)	Inventories		-
		(b)	Current Investments		-
		(c)	Cash and Cash Equivalents	5	600,885
		(d)	Short-Term Loans and Advances		-
		(e)	Other Current Assets	6	182,104
			TOTAL		782,989

Notes forming part of the financial statements 1-17

This is the Balance Sheet referred to in our report of even date

As per our report of even date.

For Gupta Sachceva &Co.

(FRN NO.- 006706N)

(Shiv Pujan Prabhakar)

(Partner)

M No.:520964

Place : Delhi

Date: 02/09/2016

For Unibera Group Limited

For Unibera Group Limited

Director

(Mritunjay Kumar)
Director

Director

(Digvijay Chauhan)
Director

UNIBERA GROUP LIMITED

Statement of profit and loss for the year ended 31st March 2016

(Amount in Rs.)

	Particulars	Note No.	for the year ended 31st March 2016
I.	Revenue form Operations		-
II.	Other income		-
III.	**Total Revenue**		-
IV.	**Expenses:**		
	Audit Fee		12,500
	Bank Charges		115
	Depreciation and amortization expenses		33,898
	Total expenses		**46,513**
V.	**Profit before exceptional and extraordinary items and tax**		46,513
VI.	**Exceptional items**		
	Inoperative Accounts Written Off		-
	Prior Period Items		-
VII.	**Profit /(loss) before extraordinary items and tax**		46,513
VIII.	Extraordinary Items		-
IX	**Profit before tax**		46,513
	Tax expense:		
	- Current tax		-
	- Deferred tax		-
	- Prior period taxes		-
X	**Profit (Loss) for the year after tax - Exp. Capitalised transferred to schedule**		46,513
XI	**EquityShares of Par value Rs 10/- each**		
	EPS (Net Profit from operation after tax)		
	- Basic		0.00
	- Diluted		0.00

Notes forming part of the financial statements 1-17

This is the Balance Sheet referred to in our report of even date

As per our report of even date.
For Gupta Sachceva &Co.
(FRN NO.- 006706N)

(Shiv Pujan Prabhakar)
(Partner)
M No.:520964
Place : Delhi
Date: 02/09/2016

For Unibera Group Limited

For Unibera Group Limited

Director Director

(Mritunjay Kumar) (Digvijay Chauhan)
Director Director

2 SHARE CAPITAL

The authorised,issued, subscribed and fully paid up share capital of equity shares having a par value of Rs10 each as follows:

Share Capital	As at 31st March 2016	
	Number	Amount in Rs.
Authorised		
Equity Shares of Rs 10 each	500,000	5,000,000
Issued		
Equity Shares of Rs 10 each	50,000	500,000
Subscribed & fully Paid up		
Equity Shares of Rs 10 each fully paid	50,000	500,000
Total	**50,000**	**500,000**

(i) **Equity Shares :-** The company has one class of equity shares having a par value of Rs 10 each. Each holder of equity shares is entitled to one vote per share.

2 A Reconciliation of number of shares

Particulars	Equity Shares	
	As at 31st March 2016	
	Number	Amount in Rs.
Shares outstanding at the beginning of the year	-	-
Shares Issued during the year	50,000	500,000
Shares bought back during the year	-	-
Any other movement (please specify)	-	-
Shares outstanding at the end of the year	50,000	500,000

2 B Details of shares held by shareholders holding more than 5% of aggregate shares in the Company.

Name of Shareholder	Equity Shares	
	As at 31st March 2016	
	No. of Shares held	% of Holding
Alka Anand	7,500	15.00
Dhananjay Kumar	7,500	15.00
Digvijay Chauhan	5,000	10.00
Fayyazuddin Qureshi	5,000	10.00
Hemant Kumar Singh	7,500	15.00
Mritunjay Kumar	12,500	25.00
Unibera Developers Pvt Ltd.	5,000	10.00
Total	**50,000**	**100**

For Unibera Group Limited

Director Director

3 SHORT TERM BORROWINGS

	Particulars	As at 31st March 2016
		Amount in Rs.
	Unsecured Loans - Repayable on Demand	
a.	Mritunjay Kumar	101,000
b.	Unibera Developers Private Limited	169,489
	TOTAL	**270,489**

4 OTHER CURRENT LIABILITIES

	Particulars	As at 31st March 2016
		Amount in Rs.
a.	Audit Fee Payable	12,500
	TOTAL	**12,500**

5 CASH AND CASH EQUIVALENTS

	Cash and cash equivalents	As at 31st March 2016
		Amount in Rs.
a.	Balances with banks	
	- HDFC Bank Limited	100,885
b.	Cheques, Drafts on Hand	
c.	Cash on hand	500,000
	TOTAL	**600,885**

6 OTHER CURRENT ASSETS

	Particulars	For the year ended 31st March 2017
		Amount in Rs.
a.	Preliminary Expenses	135,591
b.	Pre-Operative Expenses	
	Opening Balance	-
	Add: During the Year	46,513
	TOTAL	**182,104**

(Preliminary expenses are written of over a period of 5 years)

For Unibera Group Limited

Director Director

Note 7 - In the opinion of the Board of Directors, the current assets, loan and advances have a value on realization in the ordinary course of business, at lease equal to the amount at which these are stated in the Balance Sheet.

Note 8 - The figueres have been rounded off to nearest rupee.

Note 9 - During the year, there was no employee in receipt of or entitled to receive emoluments amounting in aggregate to Rs.60,00,000/- per annum or Rs. 5,00,000/- per month.

Note 10 - Earing\Expenditure in Foreign Currency:

i) Earning in Foreign Currency - NIL (Previous Year Nil)

i) Expenditure in Foreign Currency - NIL (Previous Year Nil)

Note - 11 - Auditor's Remuneration:

Amount in Rs.

Particulars	For the year ended 31,2016
Audit Fee	12,500
Other Services	-
Total	12,500

Note - 12 - Since, the core activities of the Company did not result in any taxable income during the year hence no provision has been made towards the income tax liability.

Note 13 - Related Party Disclosers as per Accounting Standard - 18 are as under:

A. Holding Company : N.A.

B. Other associate/Enterprises over which key management personnel and their relatives exercise significant influence:

: Unibera Developers Private Limited

C. Key Management Personnel Mr. Mritunjay Kumar (Director)

Note 14 - Transactons with the Related Parties:

(Rs. In Lacs)

Nature of Transaction	Holding Company	Key Managemen t Personal	Associates
Director Remuneration	-	-	-
Loan & Advances Paid/Received	-	1.01	1.69

For Unibera Group Limited

Director Director

Particulars in respect of loans and advance to associate and entities over which key management personnel exercise significant influence.

Amount in Lacs (Rs.)

Particulars	Balance as at March,2016	Maximum outstanding during March,2016
Unibera Developers Private Limited	1.69	1.69
Mr. Mritunjay Kumar (Director)	1.01	1.01

Note 15 - There is no Micro and Small Enterprise, to the company owes dues, which are outstanding for more than 45 days as at March 31, 2016. This information as required to be disclosed under the Micro, Small and Medium Enterprises Development Act, 2006 has been determined to the extent such parties have been identified on the basis of information available with the Company

Note 16 - Previous Years figures:Previous years figures have been regrouped/ reclassified wherever necessary to correspond with the current year's classification/disclosure.

Note 17 - In the absence of confirmations, the balances in respect of Loans and Advances, Unsecured Loans,Sundry creditors, other current liabilities are taken as shown by the books of account and are subject to verification/adjustment and reconciliation, if any.

For Unibera Group Limited

For Unibera Group Limited

Director

Director

Place: Delhi
Date: 02/09/2016

(Mritunjay Kumar) Director

(Digvijay Chauhan) Director